



# Gifts That Reduce Taxes

STOCK, REAL ESTATE AND OTHER  
NON-CASH ASSETS



**You may be able to increase your potential impact — and experience significant tax savings — by giving stock, real estate or other non-cash assets to Forward Edge.**

Most Americans carry only 10 percent of their wealth in the form of cash. The remaining 90 percent is held in the form of non-cash assets, such as stock, real estate, business interests or commodities. By considering all the resources God has entrusted you to manage, you can multiply the impact of your generosity AND eliminate unwanted costs and stress.

## **Benefits to Giving Non-Cash Assets**

- **Tax-wise.** Receive a fair market value deduction at the time of your gift and avoid tax liability on the sale of appreciated assets.
- **Eliminate hassles.** Give assets you no longer need or want to manage (such as rental properties or vacation homes) for the benefit of Forward Edge.
- **Capacity to give.** Give from your excess resources without restricting cash flow.
- **Estate planning.** Eliminate potential taxes or complications for your heirs by giving complex or burdensome assets to ministry now.



**Give more by giving smarter. Donating non-cash assets can be a great tax-wise alternative to donating cash.**

# Gifts That Reduce Taxes: Stock, Real Estate and Other Non-Cash Assets

## Stewards Fund: Streamlined and Simplified Giving

Forward Edge partners with Barnabas Foundation to offer you a donor-advised fund called the “Stewards Fund” to simplify and streamline your giving. Like a “charitable giving account,” you can give non-cash assets\* into a single fund to be distributed to one or more of your favorite ministries. Barnabas Foundation will manage and liquidate your assets, depositing the funds into your online account. Then, at a time that works best for you, you can request grants be made to Forward Edge.

## Learn More

To learn more about gifts of non-cash assets or other smart and powerful giving options, call Nancy Hellmann at (360) 558-5894 or email [nancyhellmann@forwardedge.org](mailto:nancyhellmann@forwardedge.org).

### Examples of Non-Cash Assets



**Appreciated stock or marketable securities**

**Real Estate**



**Business interests**

**Farm commodities and machinery**



**Gifts from an IRA\***  
(donors ages 70½ older)

*\*IRA gifts must be made directly to Forward Edge. They cannot be given through the Stewards Fund.*

*This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your financial advisor and legal counsel for information and advice specific to your situation.*

**Our Mission is to transform the lives of children trapped in poverty through Christ-centered, holistic care.**

**Our Vision is to see people around the world overcome spiritual and material poverty through Jesus Christ.**